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Counsel for Compass Financial Partners LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND,
 LLC,
 Debtor.

**NOTICE OF HEARING ON
 MOTION OF COMPASS FINANCIAL
 PARTNERS LLC FOR ORDER
 ENFORCING CONFIRMATION ORDER
 AND DETERMINING NO SURVIVING
 SECTION 3 RIGHT EXISTS WITH
 RESPECT TO THE FIESTA
 OAK VALLEY LOAN
 (AFFECTS USA COMMERCIAL
 MORTGAGE)**

In re:
 USA SECURITIES, LLC,
 Debtor.

Date: April 26, 2007
 Time: 9:30 AM

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund,
 LLC
☐ USA First Trust Deed Fund, LLC

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NOTICE IS HEREBY GIVEN that Compass USA SPE LLC, together with its servicer, Compass Financial Partners LLC, by and through its counsel, has filed a “Motion of Compass Financial Partners LLC for Order Enforcing Confirmation Order and Determining No Surviving Section 3 Right Exists With Respect to the Fiesta Oak Valley Loan” (the “Motion”), requesting that the Court enter an order enforcing paragraph 14 of the Order Confirming the Debtors’ Third Amended Joint Chapter 11 Plan of Reorganization entered January 8, 2007 (the “Confirmation Order”), and determining that no Surviving Section 3 Right (as such term in defined in the Confirmation Order) exists with respect to the loan commonly referred to as the “Fiesta Oak Valley Loan”.

Any opposition must be filed pursuant to Local Rule 9014(d)(1).

Local Rule 9014(d)(1): “Oppositions to a motion must be filed and service must be completed on the movant no later than fifteen (15) days after the motion is served except as provided by LR 3007(b) and LR 9006. If the hearing has been set on less than fifteen (15) days’ notice, the opposition must be filed no later than five (5) business days before the hearing, unless the court orders otherwise. The opposition must set forth all relevant facts and any relevant legal authority. An opposition must be supported by affidavits or declarations that conform to the provisions of subsection (c) of this rule.”

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

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DATED this 30th day of March, 2007.

By: Georganne W. Bradley
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